



DIVORCE INFORMATION CHECKLIST

The following documents and other information will help your divorce attorney, mediator or divorce financial analyst advise you regarding your divorce. Getting these documents together early in the divorce process will help you navigate your divorce in the most cost-effective manner.

____ Contact information

____ Personal information for you and your spouse (names, dates of birth, date of marriage, date of separation, names and ages of children from this marriage and from other relationships)

____ Individual income tax returns for past three years (federal and state)

____ Business income tax returns for past three years (federal and state)

____ Information regarding your current income (W-2 forms, 1099 forms, K-1s, recent paystubs)

____ Information regarding your spouse's current income (W-2 forms, 1099 forms, K-1s, ____ recent paystubs)

____ Prenuptial or post-marital agreements, if any

____ List of assets you own, including most recent statements for anything on the list (e.g, bank account statements, brokerage statements, etc)

____ List of debts you owe, including most recent statements for anything on the list (e.g, mortgage statements, credit card statements, auto loans, etc)

____ Documentation regarding retirement plans for you and your spouse (401(k) statements, pension plan documents, IRA statements, etc.)

____ Documentation regarding stock options and restricted stock, including vesting schedules

____ Real property valuation documents (appraisal, market analysis, etc)



____ List of contents of safe deposit boxes or safes

____ List of automobiles you own and valuation information from Kelley Blue Book (www.kbb.com)

____ Business financial statements (profit and loss statements, balance sheets) for past three years

____ Loan application forms for loans taken out within the past three years

____ List of separate assets claimed for each spouse